

11<sup>th</sup> January, 2020

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Code: 526668.

Dear Sirs,

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra -Kurla Complex,  
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EO

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December,2019

Please find enclosed herewith the Reconciliation of Share Capital Audit Report received from M/s. V. V. Chakradeo & Co., Practicing Company Secretaries for the quarter ended 31<sup>st</sup> December, 2019 in terms of SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31-12-2002, Circular No. CIR/MRD/DP/30/2010 dated 6-9-2010 and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please take the same on your record.

Thanking you,

Yours faithfully,  
For Kamat Hotels (India) Limited



Shaillesh Bhaskar  
Company Secretary & Compliance Officer  
Encl.a/a.

**V. V. CHAKRADEO & CO.**  
**COMPANY SECRETARIES**

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,  
Vile Parle (East), Mumbai 400 057.**

TEL. NO. 26116821  
CELL NO. 98200 48732

Email: vvchakra@gmail.com

**Reconciliation of Share Capital Audit Report.**  
**(as per regulation 76 (1) of the SEBI (Depositories and Participants) Regulations, 2018)**

- | 1                | For quarter Ended   | 31 <sup>st</sup> December, 2019   |                  |                        |             |     |
|------------------|---|---|------------------|------------------------|-------------|-----|
| 2                | ISIN  | INE967C01018  |                  |                        |             |     |
| 3                | Face Value  | Rs.10/- each  |                  |                        |             |     |
|                  |   |   |                  |                        |             |     |
| 4                | Name of the Company   | KAMAT HOTELS (INDIA) LIMITED  |                  |                        |             |     |
| 5                | Registered Office Address   | 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East),<br>Mumbai - 400 099.   |                  |                        |             |     |
| 6                | Correspondence Address  | As above  |                  |                        |             |     |
| 7                | Telephone & Fax Nos.  | Tel: 022 26164000   |                  |                        |             |     |
| 8                | Email addresses   | cs@khil.com   |                  |                        |             |     |
|                  |   |   |                  |                        |             |     |
| 9                | Names of the Stock Exchanges where the Company's securities are listed  | Bombay Stock Exchange Ltd.<br>(The Regional Stock Exchange)<br>National Stock Exchange of India Ltd.  |                  |                        |             |     |
|                  |   |   |                  |                        |             |     |
| 10               | Issued Capital  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>Number of shares</th> <th>% of total issued cap.</th> </tr> <tr> <td align="center">2,35,84,058</td> <td align="center">100</td> </tr> </table> | Number of shares | % of total issued cap. | 2,35,84,058 | 100 |
| Number of shares | % of total issued cap.  |   |                  |                        |             |     |
| 2,35,84,058      | 100   |   |                  |                        |             |     |
| 11               | Listed Capital (Exchange-wise)<br>(As per company records)  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>Number of shares</th> <th>% of total issued cap.</th> </tr> <tr> <td align="center">2,35,84,058</td> <td align="center">100</td> </tr> </table> | Number of shares | % of total issued cap. | 2,35,84,058 | 100 |
| Number of shares | % of total issued cap.  |   |                  |                        |             |     |
| 2,35,84,058      | 100   |   |                  |                        |             |     |
|                  |   |   |                  |                        |             |     |
| 12               | Held in dematerialised form in NSDL   | 1,91,77,757   |                  |                        |             |     |
| 13               | Held in dematerialised form in CDSL   | 41,16,990   |                  |                        |             |     |
| 14               | Physical  | 2,89,311  |                  |                        |             |     |
|                  |   |   |                  |                        |             |     |
| 15               | Total no. of shares (12+13+14)  | 2,35,84,058   |                  |                        |             |     |
| 16               | Reasons for difference if any, between (10&11), (10&15), (11&15)  | Nil   |                  |                        |             |     |
| 17               | Certifying the details of changes in share capital during the quarter under consideration as per Table below: NIL |   |                  |                        |             |     |

Particulars*	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to Specify).

- |   |      |
|---|------|
| 18 Register of Members is updated (Yes/No)<br>If not, updated upto which date                                     | Yes  |
| 19 Reference of previous quarter with regards to excess dematerialized shares, if any                             | N.A. |
| 20 Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why? | N.A. |



**V. V. CHAKRADEO & CO.**  
**COMPANY SECRETARIES**

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,  
Vile Parle (East), Mumbai 400 057.**

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Email:vvchakra@gmail.com

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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	--
Pending for more than 21 days	Nil	Nil	--

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. (\*)

Mr. Shailesh Bhaskar, Company  
Secretary and Compliance Officer  
Tel. No. 022 26164000

23 Name, Address, Tel. & Fax No. Regn. No. of certifying CA/CS

V.V. Chakradeo & Co.,  
Companies Secretaries  
B-301, Matoshree Residency,  
Prarthana Samaj Road,  
Vile Parle (East), Mumbai 400057  
Tel: (Mobile) 98200 48732  
Regn. No. CP 1705

24 Appointment of common agency for share registry work :  
Yes

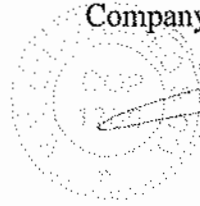
If yes  
(name &  
Address)

Link Intime India Pvt. Ltd.,  
C 101, 247 Park,  
L B S Marg, Vikhroli West,  
Mumbai 400 083  
Tel No: 49186000 Fax: 49186060

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Name changed etc.  
Not Applicable

Place: Mumbai  
Date: 10<sup>th</sup> January, 2020  
UDIN Number F003382B000038736

**FOR V. V. CHAKRADEO & CO.**  
Company Secretaries



*V. V. Chakradeo*

**V. V. CHAKRADEO**  
**PROPRIETOR**  
C O P 1705