

FORM NO. MGT-9
EXTRACT OF ANNUAL RETURN
for the financial year ended on 31st March, 2021

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i. CIN: - L55101MH1986PLC039307
- ii. Registration Date: - 21st March, 1986
- iii. Name of the Company: - Kamat Hotels (India) Limited
- iv. Category / Sub-Category of the Company: - Company Limited by Shares
- v. Address of the Registered office and contact details: - 70 – C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai - 400099
- vi. Whether listed Company: - Yes
Name, Address and Contact details of Registrar and Transfer Agent: Link Intime India Private Limited, C-101, 247 Park, L. B. S. Marg Vikhroli (West), Mumbai-400083, Tel No.49186270 and Fax No. 49186060.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Hotels and Restaurants	99633102	1000%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sr. No	Name and Address of Company	CIN / GLN	Holding Subsidiary / Associate	% of Shares	Applicable Section
1	Orchid Hotels Pune Private Limited Address: Ground Floor, KHIL House, 70-C, Nehru Road, Vile Parle (East), Mumbai-400099	U55101MH2007PTC170188	Subsidiary	100%	2(87)(ii) of the Companies Act, 2013
2	Mahodadhi Palace Private Limited Address: 70-C, Nehru Road, Vile Parle (East), Mumbai – 400099	U55101MH2010PTC201685	Subsidiary	100%	2(87)(ii) of the Companies Act, 2013
3	Kamats Restaurants (India) Private Limited Address: KHIL House, 70-C, Nehru Road, Vile Parle (East), Mumbai – 400099	U55204MH2011PTC215698	Subsidiary	100%	2(87)(ii) of the Companies Act, 2013
4	Fort Jadhavgadh Hotels Private Limited Address: KHIL House, 70- C, Nehru Road, Vile Parle (East), Mumbai – 400099	U55101MH2012PTC227175	Subsidiary	100%	2(87)(ii) of the Companies Act, 2013
5	Orchid Hotels Eastern (I) Private Limited (Formerly Green Dot Restaurants Private Limited). Address: KHIL House, 70-C, Nehru Road, Vile Parle (East), Mumbai –400099	U55101MH2012PTC237229	Subsidiary	100%	2(87)(ii) of the Companies Act, 2013

6	Ilex Developers & Resorts Limited Address: 70-C, Nehru Road, Vile Parle (East), Mumbai – 400099	U70102MH2008PLC184194	Joint Venture	32.92%	Section 2(6) of the Companies Act, 2013
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IV SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

i) Category-wise Share Holding

Sr No	Category of Shareholders	Shareholding at the beginning of the year - 2020				Shareholding at the end of the year - 2021				% Change during the year
		Demat	Physical	Total	% of	Demat	Physical	Total	% of	
					Total Shares				Total Shares	
(A)	Shareholding of Promoter and Promoter Group									
[1]	Indian									
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Financial Institutions / Banks	0	0	0	0.00	0	0	0	0.00	0.00
(d)	Any Other (Specify)									
	Persons Acting In Concert	3368238	0	3368238	14.28	3368238	0	3368238	14.28	0.00
	Bodies Corporate	10993722	0	10993722	46.6	10993722	0	10993722	46.61	0.00
	Sub Total (A)(1)	14361960	0	14361960	60.90	14361960	0	14361960	60.90	0.00
[2]	Foreign									
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0	0	0	0.00	0.00
(b)	Government	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0	0	0	0.00	0.00
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0	0	0.00	0.00
(e)	Any Other (Specify)									
	Sub Total (A)(2)	0	0	0	0.00	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	14361960	0	14361960	60.90	14361960	0	14361960	60.90	0.00
(B)	Public Shareholding									
[1]	Institutions									
(a)	Mutual Funds / UTI	0	1000	1000	0.00	0	1000	1000	0.00	0.00
(b)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Alternate Investment Funds	0	0	0	0.00	0	0	0	0.00	0.00
(d)	Foreign Venture Capital Investors	0	0	0	0.00	0	0	0	0.00	0.00
(e)	Foreign Portfolio Investor	0	0	0	0.00	0	0	0	0.00	0.00
(f)	Financial Institutions / Banks	404	0	404	0.00	40	0	40	0.00	0.00
(g)	Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
(h)	Provident Funds/ Pension Funds	0	0	0	0.00	0	0	0	0.00	0.00
(i)	Any Other (Specify)									
	Sub Total (B)(1)	404	1000	1404	0.01	40	1000	1040	0.00	-0.00

[2]	Central Government/ State Government(s)/ President of India									
	Sub Total (B)(2)	0	0	0	0.00	0	0	0	0.00	0.00
[3]	Non-Institutions									
(a)	Individuals									
(i)	Individual shareholders holding nominal share capital upto Rs. 1 lakh.	4146669	204611	4351280	18.45	4972746	203711	5176457	21.95	3.50
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3058245	0	3058245	12.97	2900995	0	2900995	12.30	0.67
(b)	NBFCs registered with RBI	100	0	100	0.00	100	0	100	0.00	0.00
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Any Other (Specify)									
	Hindu Undivided Family	433555	0	433555	1.83	278451	0	278451	1.18	-0.66
	Foreign Companies	0	1100	1100	0.00	0	1100	1100	0.00	
	Non Resident Indians (Non Repat)	53949	68800	122749	0.52	52332	68800	121132	0.51	-0.01
	Non Resident Indians (Repat)	138207	0	138207	0.59	149674	0	149674	0.63	0.05
	Clearing Member	45437	0	45437	0.19	94036	0	94036	0.40	0.21
	Bodies Corporate	1056921	13100	1070021	4.54	486013	13100	499113	2.12	-2.42
	Sub Total (B)(3)	8933083	287611	9220694	39.10	8934347	286711	9221058	39.10	0.00
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)	8933487	288611	9222098	39.10	8934387	287711	9222098	39.10	0.00
	Total (A)+(B)	23295447	288611	23584058	100	23296347	287711	23584058	100	0.00
(C)	Non Promoter - Non Public									
	(C1) Shares Underlying DRs									
[1]	Custodian/DR Holder	0	0	0	0.00	0	0	0	0.00	0.00
	(C2) Shares Held By Employee Trust									0.00
[2]	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0.00	0	0	0	0.00	0.0
	Total (A)+(B)+(C)	23295447	288611	23584058	100	23296347	287711	23584058	100.	

ii) Shareholding of Promoters

Sr No	Shareholder's Name	Shareholding at the beginning of the year - 2020			Shareholding at the end of the year - 2021			
		No. of shares held	% of total shares of the company	% of shares pledged /encumbered to total shares	No. of shares held	% of total shares of the Company	% of shares pledged/encumbered to total shares	% change in shareholding during the year
1.	Plaza Hotels Pvt Ltd	35,35,545	14.99	13.64	35,35,545	14.99	13.64	0.00
2.	Vithal Venketesh Kamat	31,05,126	13.17	13.166	31,05,126	13.16	13.17	0.00
3.	Indira Investments Private Limited	15,63,794	6.63	6.47	15,63,794	6.64	6.48	0.00
4.	Kamat Holdings Private Limited	15,00,000	6.36	6.36	15,00,000	6.36	6.36	0.00
5.	Kamat Development Private Limited	8,39,272	3.56	3.56	8,39,272	3.56	3.56	0.00
6.	Sangli Rubber Agro Private Limited	7,57,000	3.21	3.21	7,57,000	3.21	3.21	0.00
7.	Kamats Holiday Resorts (Silvassa) Limited	2,76,439	1.17	1.17	2,76,439	1.17	1.17	0.00
8.	Vishal Amusements Limited	18,88,526	8.01	6.12	18,88,526	8.01	6.12	0.00
9.	Savarwadi Rubber Agro Private Limited	2,05,128	0.87	0.00	2,05,128	0.87	0.00	0.00
10.	Kamats Super Snacks Private Limited	1,82,445	0.77	0.77	1,82,445	0.77	0.77	0.00
11.	Vithal V. Kamat HUF	1,49,864	0.63	0.59	1,49,864	0.63	0.59	0.00
12.	Kamats Eateries Private Limited	1,19,245	0.50	0.49	1,19,245	0.51	0.49	0.00
13.	Vidya Vithal Kamat	96,621	0.41	0.12	96,621	0.41	0.12	0.00
14.	Karoke Amusements Private Limited	80,877	0.34	0.34	80,877	0.34	0.34	0.00
15.	Kamburger Foods Private Limited	40,551	0.17	0.16	40,551	0.17	0.16	0.00
16.	Vishal V Kamat	15,627	0.06	0.06	15,627	0.07	0.07	0.00
17.	Kamats Club Private Limited	4,900	0.02	0.02	4,900	0.02	0.02	0.00
18.	Vidita V Kamat	500	0.00	0.00	500	0.00	0.00	0.00
19.	Vikram V Kamat	500	0.00	0.00	500	0.00	0.00	0.00
	Total	14,361,960	60.90	56.28	14,361,960	60.90	56.28	0.00

Note:

1. Pursuant to order of NCLT dated 25th January, 2018, 9 companies i.e. Indira Investments Private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited, Kamats Super Snacks Private Limited (Collectively, the 'Transferor Companies') were amalgamated with Vishal Amusements Limited (Transferee Company/Resulting Company). Effect of the same is pending due to NOC from Lenders.
2. There has been no additional encumbrances or pledge created on the shares of Kamat Hotels (India) Limited pursuant to the said merger.
3. There has been no change in the overall shareholding of promoter group due to the said merger as shareholding of one promoter group is transferred in the other promoter group holding.

iii) Change in Promoters Shareholding (please specify, if there is no change): There is no change

Name & type of transaction	Shareholding at the beginning of the year 2018		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the Company	No. of share	% of total shares of the Company
At the beginning of the year Date wise Increase / Decrease in Promoters Share holding during the	1,43,61,960	60.90	1,43,61,960	60.90

year specifying the reasons for increase /decrease (e.g. allotment / transfer /bonus/ sweat equity etc):				
At the end of the year	1,43,61,960	60.90	1,43,61,960	60.90

iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sr No.	Name & Type of Transaction	Shareholding at the beginning of the year - 2020		Transactions during the year			Cumulative Shareholding at the end of the year - 2021
		No. of Shares held	% of total Shares of the Company	Date of Transaction	No. of Shares	No of Shares Held	% of Total Shares of the Company
1	Sanjay Kanaiyalal Shah	325650	1.38			325650	1.38
	Transfer			05 Feb 2021	6350	332000	1.41
	Transfer			12 Feb 2021	3000	335000	1.42
	Transfer			19 Feb 2021	9000	344000	1.46
	Transfer			05 Mar 2021	7000	351000	1.49
	Transfer			12 Mar 2021	9000	360000	1.53
	At the end of the year					360000	1.52
2	Saurabh Ranjit Parikh	165850	0.70			165850	0.70
	Transfer			10 Apr 2020	100	165950	0.70
	Transfer			17 Apr 2020	210	166160	0.70
	Transfer			24 Apr 2020	350	166510	0.70
	Transfer			08 May 2020	500	167010	0.70
	Transfer			15 May 2020	900	167910	0.71
	Transfer			22 May 2020	340	168250	0.71
	Transfer			29 May 2020	60	168310	0.71
	Transfer			05 Jun 2020	2070	170380	0.72
	Transfer			12 Jun 2020	350	170730	0.72
	Transfer			19 Jun 2020	100	170830	0.72
	Transfer			26 Jun 2020	200	171030	0.72
	Transfer			17 Jul 2020	800	171830	0.73
	Transfer			05 Feb 2021	28317	200147	0.85
	Transfer			12 Feb 2021	10965	211112	0.89
	Transfer			26 Feb 2021	200	211312	0.90
	Transfer			05 Mar 2021	1500	212812	0.90
	Transfer			12 Mar 2021	5000	217812	0.92
	At the end of the year					217812	0.92
3	Nishant R Parikh	172791	0.73			172791	0.73
	Transfer			10 Apr 2020	500	173291	0.73
	Transfer			17 Apr 2020	2000	175291	0.74
	Transfer			24 Apr 2020	1000	176291	0.75
	Transfer			01 May 2020	1000	177291	0.75

	Transfer			08 May 2020	11	177302	0.75
	Transfer			15 May 2020	1489	178791	0.76
	At the end of the year					178791	0.76
4	Pragna Kishore Kothari	103800	0.44			103800	0.44
	Transfer			01 May 2020	700	104500	0.44
	Transfer			26 Jun 2020	2500	107000	0.45
	Transfer			17 Jul 2020	7000	114000	0.48
	Transfer			16 Oct 2020	1000	115000	0.49
	Transfer			27 Nov 2020	5000	120000	0.51
	Transfer			04 Dec 2020	5000	125000	0.53
	Transfer			18 Dec 2020	5000	130000	0.55
	Transfer			05 Feb 2021	8000	138000	0.58
	Transfer			12 Feb 2021	14000	152000	0.64
	Transfer			12 Mar 2021	3000	155000	0.66
	At the end of the year					155000	0.66
5	Jaideep Sampat	131003	0.55			131003	0.55
	At the end of the year					131003	0.55
6	Ashok C Samani	6876	0.03			6876	0.02
	Transfer			12 Jun 2020	(150)	6726	0.02
	Transfer			19 Jun 2020	(350)	6376	0.02
	Transfer			26 Jun 2020	(800)	5576	0.02
	Transfer			03 Jul 2020	(400)	5176	0.02
	Transfer			10 Jul 2020	(2950)	2226	0.01
	Transfer			17 Jul 2020	1250	3476	0.01
	Transfer			31 Jul 2020	(200)	3276	0.01
	Transfer			20 Nov 2020	48362	51638	0.21
	Transfer			27 Nov 2020	19476	71114	0.30
	Transfer			04 Dec 2020	16878	87992	0.37
	Transfer			11 Dec 2020	12701	100693	0.42
	Transfer			18 Dec 2020	(2650)	98043	0.41
	Transfer			25 Dec 2020	33479	131522	0.56
	Transfer			31 Dec 2020	(1315)	130207	0.55
	Transfer			08 Jan 2021	(750)	129457	0.55
	Transfer			05 Feb 2021	(750)	128707	0.54
	At the end of the year					128707	0.54
7	Status Capitals Pvt Ltd	118973	0.50			118973	0.50
	At the end of the year					118973	0.50
8	Pawan Aggarwal	115000	0.49			115000	0.49
	At the end of the year					115000	0.49
9	Ekta Pranav Meghani	51500	0.22			51500	0.22
	Transfer			03 Apr 2020	1606	53106	0.22

	Transfer			10 Apr 2020	1300	54406	0.23
	Transfer			01 May 2020	20	54426	0.23
	Transfer			17 Jul 2020	500	54926	0.23
	Transfer			24 Jul 2020	174	55100	0.23
	Transfer			31 Jul 2020	1400	56500	0.24
	Transfer			28 Aug 2020	1500	58000	0.25
	Transfer			16 Oct 2020	290	58290	0.25
	Transfer			20 Nov 2020	2000	60290	0.25
	Transfer			05 Feb 2021	6710	67000	0.28
	Transfer			12 Feb 2021	8000	75000	0.31
	Transfer			12 Mar 2021	18257	93257	0.39
	Transfer			19 Mar 2021	1743	95000	0.40
	At the end of the year					95000	0.40
10	Ramchandra Infrastructures Private Limited	78961	0.33			78961	0.33
	At the end of the year					78961	0.33

V. SHAREHOLDING DIRECTORS AND KEY MANAGERIAL PERSONNEL:

For each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of share	% of total shares of the Company	No. of share	% of total shares of the Company
Dr. Vithal V. Kamat (at the beginning of the year)	32,54,990	13.80	32,54,990	13.80
Date wise Increase/ Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc	NIL	NIL	NIL	NIL
Dr. Vithal V. Kamat (at the end of the year)	32,54,990	13.80	32,54,990	13.80

For each of the Directors	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of share	% of total shares of the Company	No. of share	% of total shares of the Company
Mrs. Harinder Pal Kaur (at the beginning of the year)	11,600	0.05	11,600	0.05
Date wise Increase /Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer/ bonus/ sweat equity etc	NIL	NIL	NIL	NIL
Mrs. Harinder Pal Kaur(at the end of the year))	11,600	0.05	11,600	0.05

Note :None of the other Directors and Key Managerial Personnel held any shares in the Company during the Financial Year 2020-21.

VI. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Rs. in lakhs)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
Principal Amount	24,416.99	1,894.93	-	26,311.92
Addition	703.74	175.15	-	878.89
Reduction	16.80	124.03	-	140.83
Interest due but not paid	988.72	147.24	-	1,135.96
Addition	2,878.88	13.73	-	2,892.61
Reduction	-	29.23		29.23
Interest accrued but not due	11.93	-	-	11.93
Addition	91.87	-	-	91.87
Reduction	11.93	-	-	11.93
Change in Indebtedness during the Financial Year				
Addition	3,674.49	188.88	-	3,863.37
Reduction	28.73	153.26	-	181.99
Indebtedness at the end of the financial year				
Principal Amount	25,103.93	1,946.05	-	27,049.98
Interest due but not paid	3,867.60	131.74	-	3,999.34
Interest accrued but not due	91.87	-	-	91.87

VII. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Total Amount in Rs.

Sr. No	Particulars of Remuneration		Name of MD/WTD/ Manager
			Dr. Vithal V. Kamat* Total Amount in ` (Executive Chairman and Managing Director)
1	a)	Gross salary	-
	b)	Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-
	c)	Value of perquisites u/s 17(2) Income-tax Act, 1961	-
	d)	Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-
2	Stock Option		-
	Sweat Equity		-
	Commission - as % of Profit - other, specify		-
	Others, please specify		-
	Total (A)		-
	Ceiling as per Act		-

*during the year Company has not paid remuneration to Dr. Vithal V. Kamat, Executive Chairman and Managing Director due to its profits are inadequate.

B. Remuneration to other directors:

Sr No.	Particulars of Remuneration	Name of the Directors					Amount in Rs.
		Mr. D. D. Jadhav	Mr. Ramnath P. Sarang	Mr. Harinder pal Kaur	Mr. Sanjeev B. Rajgarhia	Ms. Vidita V. Kamat	
1	Fees for attending Board Meeting	1,50,000	1,50,000	1,50,000	1,00,000	50,000	6,00,000
2	Fees for attending other Committee Meeting	NIL	NIL	NIL	NIL	NIL	
	Total	1,50,000	1,50,000	1,50,000	1,00,000	50,000	6,00,000
	Total Managerial Remuneration	NIL	NIL	NIL	NIL	NIL	
	Overall ceiling as per act	NIL	NIL	NIL	NIL	NIL	

Note: Independent Directors were paid sitting fees for attending the Meeting of the Board during the Financial Year 2020-21, which were within the limits prescribed under the Companies Act, 2013.

Sr. No.	Particulars of remuneration	Mrs. Smita Nanda	Mr. Shailesh Bhaskar*	Ms. Shruti Shrivastav**	Ms. Ruchita Shah***
a)	Gross salary Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	960,390.00	52,062.00	112,215.00	121,408.00
b)	Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
a)	Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-	-	-
	Stock Option - as % of Profit - other, specify	-	-	-	-
	Sweat Equity	-	-	-	-
	Commission - as % of Profit - other, specify	-	-	-	-
	Total	960,390.00	52,062.00	112,215.00	121,408.00

*resigned on 10th June, 2020

** resigned on 15th December, 2020

***resigned on 13th May, 2021

VIII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES against the Company, Directors and other Officers in default under the Companies Act, 2013: None.

