

**Wonderla Holidays Limited**

CIN:L55101KA2002PLC031224

Registered Office : 28th K.M., Mysore Road, Bangalore 562 109, Ph: 080-22010311/322/333; Fax 080-22010324

Website: www.wonderla.com; email: mail.blr@wonderla.com


**Statement of unaudited financial results for the quarter and nine months ended 31 December 2016**
*(Rupees in lakhs except EPS data)*

S No.	Particulars	For the quarter ended			For the Nine Months ended		For the year ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		(Unaudited) Refer Note 1,2	(Unaudited)	(Unaudited) Refer Note 2	(Unaudited) Refer Note 1	(Unaudited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
(a)	Sale of services	5,710.35	4,146.53	4,264.09	17,320.42	13,858.13	17,644.10
(b)	Sale of products	1,298.54	877.64	778.26	3,599.44	2,227.77	2,891.84
	<b>Total income from operations (net)</b>	<b>7,008.89</b>	<b>5,024.17</b>	<b>5,042.35</b>	<b>20,919.86</b>	<b>16,085.90</b>	<b>20,535.94</b>
<b>2</b>	<b>Expenses</b>						
(a)	Direct operating expenses	1,490.26	1,464.10	772.46	4,486.10	2,471.09	3,610.04
(b)	Purchase of stock-in-trade	578.68	424.66	359.93	1,815.21	1,103.25	1,438.21
(c)	Changes in inventories of stock-in-trade	42.69	(42.73)	(8.38)	(93.02)	(42.72)	(84.73)
(d)	Employee benefits expense	973.24	954.82	815.19	2,916.00	2,288.45	3,101.07
(e)	Depreciation and amortisation expense	794.47	768.50	281.64	2,281.48	1,115.11	1,392.46
(f)	Advertisement and marketing expenses	1,022.75	659.20	532.41	2,508.81	1,358.89	1,688.42
(g)	Other expenses	1,567.33	545.10	750.52	3,014.07	1,586.79	2,362.76
	<b>Total expenses</b>	<b>6,469.42</b>	<b>4,773.65</b>	<b>3,503.77</b>	<b>16,928.65</b>	<b>9,880.86</b>	<b>13,508.23</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>539.47</b>	<b>250.52</b>	<b>1,538.58</b>	<b>3,991.21</b>	<b>6,205.04</b>	<b>7,027.71</b>
<b>4</b>	<b>Other income</b>	<b>135.29</b>	<b>162.32</b>	<b>266.08</b>	<b>497.02</b>	<b>1,569.16</b>	<b>1,807.55</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>674.76</b>	<b>412.84</b>	<b>1,804.66</b>	<b>4,488.23</b>	<b>7,774.20</b>	<b>8,835.26</b>
<b>6</b>	<b>Finance costs</b>	<b>41.08</b>	<b>24.28</b>	<b>34.01</b>	<b>86.08</b>	<b>108.49</b>	<b>132.87</b>
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>633.68</b>	<b>388.56</b>	<b>1,770.65</b>	<b>4,402.15</b>	<b>7,665.71</b>	<b>8,702.39</b>
<b>8</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit from ordinary activities before tax (7-8)</b>	<b>633.68</b>	<b>388.56</b>	<b>1,770.65</b>	<b>4,402.15</b>	<b>7,665.71</b>	<b>8,702.39</b>
<b>10</b>	<b>Tax expense</b>	<b>212.63</b>	<b>92.75</b>	<b>544.78</b>	<b>1,439.44</b>	<b>2,440.81</b>	<b>2,720.80</b>
<b>11</b>	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>421.05</b>	<b>295.81</b>	<b>1,225.87</b>	<b>2,962.71</b>	<b>5,224.90</b>	<b>5,981.59</b>
<b>12</b>	<b>Paid-up equity share capital (Face value of the share ` 10/- each)</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>
<b>13</b>	<b>Reserves(excluding revaluation reserve)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>34,650.44</b>
<b>14</b>	<b>Earnings per share (of ` 10/- each)</b>						
	Weighted average number of shares	5,65,00,670	5,65,00,670	5,65,00,670	5,65,00,670	5,65,00,670	5,65,00,670
(a)	Basic and diluted	0.75**	0.52**	2.17**	5.24**	9.25**	10.59

\*\*not annualised



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**Reporting of segment wise revenue, results, assets, liabilities and capital employed**

(Rupees in lakhs)

S No.	Particulars	For the quarter ended			For the Nine Months ended		For the year ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		(Unaudited) Refer Note 1,2	(Unaudited)	(Unaudited) Refer Note 2	(Unaudited) Refer Note 1	(Unaudited)	(Audited)
1	<b>Segment revenue</b>						
	<b>Operating revenue</b>						
	Amusement parks	5,480.06	3,997.44	4,098.52	16,711.72	13,388.69	17,023.86
	Resort	329.47	242.28	283.00	918.41	807.06	1,048.62
	Others	1,199.36	784.45	660.83	3,289.73	1,890.15	2,463.46
	<b>Total operating revenue (a)</b>	<b>7,008.89</b>	<b>5,024.17</b>	<b>5,042.35</b>	<b>20,919.86</b>	<b>16,085.90</b>	<b>20,535.94</b>
	<b>Allocable other income</b>						
	Amusement parks	30.72	33.93	28.25	99.45	96.99	125.05
	Resort	12.59	4.41	3.01	24.18	7.73	14.22
	<b>Total other income (b)</b>	<b>43.31</b>	<b>38.34</b>	<b>31.26</b>	<b>123.63</b>	<b>104.72</b>	<b>139.27</b>
	<b>Segment revenue (a+b)</b>	<b>7,052.20</b>	<b>5,062.51</b>	<b>5,073.61</b>	<b>21,043.49</b>	<b>16,190.62</b>	<b>20,675.21</b>
2	<b>Segment result</b>						
	Amusement parks	107.92	83.98	1,318.39	2,997.53	5,700.47	6,192.68
	Resort	88.24	(1.55)	26.64	170.62	70.92	89.31
	Others	446.74	280.50	278.19	1,199.26	732.57	1,140.06
	<b>Total</b>	<b>642.90</b>	<b>362.93</b>	<b>1,623.22</b>	<b>4,367.41</b>	<b>6,503.96</b>	<b>7,422.05</b>
	Less: Unallocated expenses	101.21	98.36	87.39	338.64	302.69	387.94
	<b>Operating profit</b>	<b>541.69</b>	<b>264.57</b>	<b>1,535.83</b>	<b>4,028.77</b>	<b>6,201.27</b>	<b>7,034.11</b>
	Add : Interest and dividend income	91.99	123.99	234.82	373.38	1,464.44	1,668.28
	<b>Profit before tax</b>	<b>633.68</b>	<b>388.56</b>	<b>1,770.65</b>	<b>4,402.15</b>	<b>7,665.71</b>	<b>8,702.39</b>
3	<b>Segment Assets</b>						
	Amusement parks	38,654.62	37,070.93	11,909.70	38,654.62	11,909.70	13,875.14
	Resort	2,325.45	2,319.50	2,441.84	2,325.45	2,441.84	2,371.70
	Others	285.22	330.87	149.15	285.22	149.15	194.66
	Unallocated	9,282.54	8,368.78	31,415.25	9,282.54	31,415.25	28,796.30
	<b>Total</b>	<b>50,547.83</b>	<b>48,090.08</b>	<b>45,915.94</b>	<b>50,547.83</b>	<b>45,915.94</b>	<b>45,237.80</b>
4	<b>Segment Liabilities</b>						
	Amusement parks	6,595.53	4,742.31	3,768.62	6,595.53	3,768.62	3,028.29
	Resort	85.68	55.99	116.67	85.68	116.67	90.54
	Others	220.49	168.09	123.67	220.49	123.67	88.34
	Unallocated	382.91	281.52	1,037.61	382.91	1,037.61	1,730.12
	<b>Total</b>	<b>7,284.61</b>	<b>5,247.91</b>	<b>5,046.57</b>	<b>7,284.61</b>	<b>5,046.57</b>	<b>4,937.29</b>
5	<b>Capital employed</b> (Segment assets - segment liabilities)						
	Amusement parks	32,059.09	32,328.62	8,141.08	32,059.09	8,141.08	10,846.85
	Resort	2,239.77	2,263.51	2,325.17	2,239.77	2,325.17	2,281.16
	Others	64.73	162.78	25.48	64.73	25.48	106.32
	Unallocated	8,899.63	8,087.26	30,377.64	8,899.63	30,377.64	27,066.18
	<b>Total</b>	<b>43,263.22</b>	<b>42,842.17</b>	<b>40,869.37</b>	<b>43,263.22</b>	<b>40,869.37</b>	<b>40,300.51</b>

**Notes:-**

- The above financial results for the quarter and nine months ended 31 December 2016 have been reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors held on 31 January 2017.
- The figures for the quarter ended 31 December 2016 are the balancing figures between the unaudited figures for the nine months ended 31 December 2016 and the unaudited figures for the six months ended 30 September 2016 and the figures for the quarter ended 31 December 2015 are the balancing figures between the unaudited figures for the nine months ended 31 December 2015 and the unaudited figures for the six months ended 30 September 2015.
- Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.

For Wonderla Holidays Ltd

Managing Director,


 Place: Bangalore  
Date: 31.01.2017

# B S R & Co. LLP

Chartered Accountants

Maruthi Info-Tech Centre  
11-12/1 Inner Ring Road  
Koramangala  
Bangalore 560 071 India

Telephone: + 91 80 3980 6000  
Fax: + 91 80 3980 6999

## Limited Review Report

To  
The Board of Directors of Wonderla Holidays Limited

We have reviewed the accompanying Statement of unaudited financial results ('the Statement') of Wonderla Holidays Limited ('the Company') for the quarter and nine months ended 31 December 2016 and the results of the corresponding quarter and nine months ended 31 December 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on 31 January 2017. Our responsibility is to issue a report on the Statement based on our review.

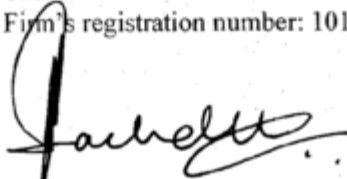
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditors of the Entity*", issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the Accounting standards notified under section 133 of Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for B S R & Co. LLP

Chartered Accountants

Firm's registration number: 101248W/W-100022



Supreet Sachdev

Partner

Membership number: 205385

Place: Bangalore, India

Date: 31 January 2017