

**Wonderla Holidays Limited**

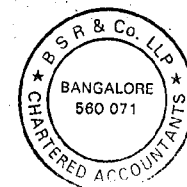
CIN:L55101KA2002PLC031224

Registered Office : 28th K.M., Mysore Road, Bangalore 562 109; Ph: 080-22010311/322/333; Fax 080-22010324

Website: www.wonderla.com; email: mail.blr@wonderla.com


**Part I**
**Statement of unaudited financial results for the quarter and half year ended 30 September 2015**
*(Rupees in lakhs except EPS data)*

S No.	Particulars	For the quarter ended			For the half year ended		For the year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited) Refer Note 1	(Unaudited) Refer Note 2	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
(a)	Sale of services	3,697.62	5,896.42	3,016.91	9,594.04	8,649.71	15,934.28
(b)	Sale of products	624.92	824.59	415.08	1,449.51	1,155.64	2,252.68
	<b>Total income from operations (net)</b>	<b>4,322.54</b>	<b>6,721.01</b>	<b>3,431.99</b>	<b>11,043.55</b>	<b>9,805.35</b>	<b>18,186.96</b>
<b>2</b>	<b>Expenses</b>						
(a)	Direct operating expenses	881.04	817.59	841.95	1,698.63	1,564.61	3,198.62
(b)	Purchase of stock-in-trade	307.00	436.32	216.93	743.32	627.42	1,177.07
(c)	Changes in inventories of stock-in-trade	0.47	(34.81)	(6.42)	(34.34)	(47.11)	(57.57)
(d)	Employee benefits expense	756.75	716.51	690.66	1,473.26	1,429.44	2,708.32
(e)	Depreciation and amortisation expense	393.27	440.20	414.91	833.47	807.19	1,618.61
(f)	Advertisement and marketing expenses	350.50	475.98	431.94	826.48	910.09	1,783.19
(g)	Other expenses	555.74	280.53	179.33	836.27	373.64	1,321.73
	<b>Total expenses</b>	<b>3,244.77</b>	<b>3,132.32</b>	<b>2,769.30</b>	<b>6,377.09</b>	<b>5,665.28</b>	<b>11,749.97</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,077.77</b>	<b>3,588.69</b>	<b>662.69</b>	<b>4,666.46</b>	<b>4,140.07</b>	<b>6,436.99</b>
<b>4</b>	<b>Other income</b>	<b>558.70</b>	<b>744.38</b>	<b>281.83</b>	<b>1,303.08</b>	<b>524.04</b>	<b>1,024.70</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,636.47</b>	<b>4,333.07</b>	<b>944.52</b>	<b>5,969.54</b>	<b>4,664.11</b>	<b>7,461.69</b>
<b>6</b>	<b>Finance costs</b>	<b>36.39</b>	<b>38.09</b>	<b>37.01</b>	<b>74.48</b>	<b>80.36</b>	<b>167.23</b>
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,600.08</b>	<b>4,294.98</b>	<b>907.51</b>	<b>5,895.06</b>	<b>4,583.75</b>	<b>7,294.46</b>
<b>8</b>	<b>Exceptional items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit from ordinary activities before tax (7-8)</b>	<b>1,600.08</b>	<b>4,294.98</b>	<b>907.51</b>	<b>5,895.06</b>	<b>4,583.75</b>	<b>7,294.46</b>
<b>10</b>	<b>Tax expense</b>	<b>405.21</b>	<b>1,490.82</b>	<b>263.14</b>	<b>1,896.03</b>	<b>1,455.91</b>	<b>2,231.41</b>
<b>11</b>	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>1,194.87</b>	<b>2,804.16</b>	<b>644.37</b>	<b>3,999.03</b>	<b>3,127.84</b>	<b>5,063.05</b>
<b>12</b>	<b>Share of profit / (loss) of associates</b>	-	-	-	-	-	-
<b>13</b>	<b>Minority interest</b>	-	-	-	-	-	-
<b>14</b>	<b>Net profit after taxes, minority interest and share of profit / (loss) of associates (11+12-13)</b>	<b>1,194.87</b>	<b>2,804.16</b>	<b>644.37</b>	<b>3,999.03</b>	<b>3,127.84</b>	<b>5,063.05</b>
<b>15</b>	<b>Paid-up equity share capital (Face value of the share ₹ 10/- each)</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>
<b>16</b>	<b>Reserves excluding revaluation reserves</b>						<b>29,994.40</b>
<b>17</b>	<b>Earnings per share (of ₹ 10/- each)</b>						
	Weighted average number of shares (lakhs)	565.01	565.01	565.01	565.01	537.27	551.10
(a)	Basic and diluted	2.11**	4.96**	1.14**	7.08**	5.82**	9.19
	<b>**not annualised</b>						



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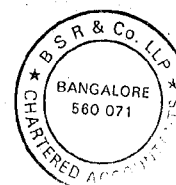

**Part II**
**Select information for the quarter ended 30 September 2015**

Particulars	For the quarter ended			For the half year ended		For the year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public shareholding</b>						
- Number of shares	16,391,448	16,391,448	16,400,448	16,391,448	16,400,448	16,397,448
- Percentage of shareholding	29.01%	29.01%	29.03%	29.01%	29.03%	29.02%
<b>2 Promoters and promoter group shareholding</b>						
<b>a) Pledged/ Encumbered</b>						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
<b>b) Non-encumbered</b>						
- Number of shares	40,109,222	40,109,222	40,100,222	40,109,222	40,100,222	40,103,222
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	70.99%	70.99%	70.97%	70.99%	70.97%	70.98%

Particulars		3 months ended 30 September 2015	
<b>B</b>	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter		-
	Received during the quarter		157
	Disposed off during the quarter		157
	Remaining unresolved at the end of the quarter		-

**Reporting of segment wise revenue, results and capital employed**
*(Rupees in lakhs)*

S No.	Particulars	For the quarter ended			For the half year ended		For the year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited) Refer Note 1	(Unaudited) Refer Note 2	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment revenue</b>						
	<b>Operating revenue</b>						
	Amusement parks	3,581.13	5,709.04	2,899.38	9,290.17	8,355.60	15,349.95
	Resort	208.99	315.07	199.20	524.06	501.40	975.85
	Others	532.42	696.90	333.41	1,229.32	948.35	1,861.16
	<b>Total operating revenue (a)</b>	<b>4,322.54</b>	<b>6,721.01</b>	<b>3,431.99</b>	<b>11,043.55</b>	<b>9,805.35</b>	<b>18,186.96</b>
	<b>Allocable other income</b>						
	Amusement parks	29.35	39.39	61.07	68.74	95.62	154.78
	Resort	1.49	3.23	7.93	4.72	12.16	20.91
	Others	-	-	-	-	-	-
	<b>Total other income (b)</b>	<b>30.84</b>	<b>42.62</b>	<b>69.00</b>	<b>73.46</b>	<b>107.78</b>	<b>175.69</b>
	<b>Segment revenue (a+b)</b>	<b>4,353.38</b>	<b>6,763.63</b>	<b>3,500.99</b>	<b>11,117.01</b>	<b>9,913.13</b>	<b>18,362.65</b>
2	<b>Segment result</b>						
	Amusement parks	939.02	3,363.17	641.57	4,302.19	3,933.85	5,946.19
	Resort	(18.28)	62.56	(31.66)	44.28	3.92	33.48
	Others	229.79	304.48	138.63	534.27	403.75	795.17
	<b>Total</b>	<b>1,150.53</b>	<b>3,730.21</b>	<b>748.54</b>	<b>4,880.74</b>	<b>4,341.52</b>	<b>6,774.84</b>
	Less: Unallocated expenses	78.31	136.99	53.86	215.30	174.03	329.39
	<b>Operating profit</b>	<b>1,072.22</b>	<b>3,593.22</b>	<b>694.68</b>	<b>4,665.44</b>	<b>4,167.49</b>	<b>6,445.45</b>
	Add : Interest and dividend income	527.86	701.76	212.83	1,229.62	416.26	849.01
	<b>Profit before tax</b>	<b>1,600.08</b>	<b>4,294.98</b>	<b>907.51</b>	<b>5,895.06</b>	<b>4,583.75</b>	<b>7,294.46</b>



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**Reporting of segment wise revenue, results and capital employed (continued)***(Rupees in lakhs)*

S No.	Particulars	For the quarter ended			For the half year ended		For the year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited) Refer Note 1	(Unaudited) Refer Note 2	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
3	<b>Capital employed</b> (Segment assets - segment liabilities)						
	Amusement parks	18,781.93	15,879.17	12,316.99	18,781.93	12,316.99	14,387.32
	Resort	2,361.45	2,383.15	2,477.58	2,361.45	2,477.58	2,433.45
	Others	36.73	24.20	18.25	36.73	18.25	53.81
	Unallocated	18,463.39	20,162.09	19,906.73	18,463.39	19,906.73	18,769.89
	<b>Total</b>	<b>39,643.50</b>	<b>38,448.61</b>	<b>34,719.55</b>	<b>39,643.50</b>	<b>34,719.55</b>	<b>35,644.47</b>

**Statement of assets and liabilities***(Rupees in lakhs)*

	As at 30.09.2015	As at 31.03.2015
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
Share capital	5,650.07	5,650.07
Reserves and surplus	33,993.43	29,994.40
<b>Sub-total - shareholders' funds</b>	<b>39,643.50</b>	<b>35,644.47</b>
<b>2 Non-current liabilities</b>		
Long-term borrowings	813.62	1,020.65
Long-term provisions	233.53	203.90
<b>Sub-total - non-current liabilities</b>	<b>1,047.15</b>	<b>1,224.55</b>
<b>3 Current liabilities</b>		
Short-term borrowings	-	79.39
Trade payables	631.54	346.87
Other current liabilities	1,180.72	977.43
Short-term provisions	1,076.56	1,490.55
<b>Sub-total - current liabilities</b>	<b>2,888.82</b>	<b>2,894.24</b>
<b>TOTAL - equity and liabilities</b>	<b>43,579.47</b>	<b>39,763.26</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
Fixed assets		
Tangible assets	13,742.50	13,880.68
Intangible assets	48.56	55.44
Capital work-in-progress	8,300.65	3,976.12
Deferred tax assets (net)	214.99	106.59
Long-term loans and advances	869.08	744.22
Other non-current assets	19.78	19.74
<b>Sub-total - non-current assets</b>	<b>23,195.56</b>	<b>18,782.79</b>
<b>2 Current assets</b>		
Current investments	18,427.54	19,427.77
Inventories	511.27	410.13
Trade receivables	55.60	51.09
Cash and bank balances	808.56	830.83
Short-term loans and advances	419.39	233.18
Other current assets	161.55	27.47
<b>Sub-total - current assets</b>	<b>20,383.91</b>	<b>20,980.47</b>
<b>TOTAL - assets</b>	<b>43,579.47</b>	<b>39,763.26</b>



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**Notes:-**

- 1 The above financial results for the quarter and half year ended 30 September 2015 have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 26 October 2015. The statutory auditors have carried out a limited review on the above.
- 2 The figures for the quarter ended 30 September 2015 are the balancing figures between the unaudited figures for the six months ended 30 September 2015 and the unaudited figures for the three months ended 30 June 2015 and the figures for the quarter ended 30 September 2014 are the balancing figures between the unaudited figures for the six months ended 30 September 2014 and the unaudited figures for the three months ended 30 June 2014.
- 3 Utilisation of funds raised through Initial Public Offer (IPO) of equity shares for setting up of Amusement park at Hyderabad as follows:

*(Rupees in lakhs)*

Particulars	Amount
Issue proceeds	18,125.84
Less: Issue expenses	1,125.93
Net proceeds from IPO	16,999.91
Amount utilised up to year ended 31 March 2015	1,797.31
Amount utilised during the half year ended 30 September 2015	4,770.37
Fund to be utilised (remain invested in mutual fund and bank deposits)	10,432.23

- 4 Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.

For Wonderla Holidays Limited

Managing Director

Place: Bangalore

Date: 26.10.2015

