

**Wonderla Holidays Limited**

CIN:L55101KA2002PLC031224

Registered Office : 28th K.M., Mysore Road, Bangalore 562 109; Ph: 080-22010311/322/333; Fax 080-22010324

Website: www.wonderla.com; email: mail.blr@wonderla.com


**Part I**
**Statement of unaudited financial results for the quarter and nine months ended 31 December 2015**
*(Rupees in lakhs except EPS data)*

S No.	Particulars	For the quarter ended			For the nine months ended		For the year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.2015
		(Unaudited) Refer Note 1,2	(Unaudited)	(Unaudited) Refer Note 2	(Unaudited) Refer Note 1	(Unaudited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
(a)	Sale of services	4,264.09	3,697.62	4,124.01	13,858.13	12,773.72	15,934.28
(b)	Sale of products	778.26	624.92	611.66	2,227.77	1,767.30	2,252.68
	<b>Total income from operations (net)</b>	<b>5,042.35</b>	<b>4,322.54</b>	<b>4,735.67</b>	<b>16,085.90</b>	<b>14,541.02</b>	<b>18,186.96</b>
<b>2</b>	<b>Expenses</b>						
(a)	Direct operating expenses	772.46	881.04	835.22	2,471.09	2,399.83	3,198.62
(b)	Purchase of stock-in-trade	359.93	307.00	323.60	1,103.25	951.02	1,177.07
(c)	Changes in inventories of stock-in-trade	(8.38)	0.47	(16.23)	(42.72)	(63.34)	(57.57)
(d)	Employee benefits expense	815.19	756.75	648.55	2,288.45	2,077.99	2,708.32
(e)	Depreciation and amortisation expense	281.64	393.27	404.20	1,115.11	1,211.39	1,618.61
(f)	Advertisement and marketing expenses	532.41	350.50	573.04	1,358.89	1,483.13	1,783.19
(g)	Other expenses	750.52	555.74	282.35	1,586.79	655.99	1,321.73
	<b>Total expenses</b>	<b>3,503.77</b>	<b>3,244.77</b>	<b>3,050.73</b>	<b>9,880.86</b>	<b>8,716.01</b>	<b>11,749.97</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,538.58</b>	<b>1,077.77</b>	<b>1,684.94</b>	<b>6,205.04</b>	<b>5,825.01</b>	<b>6,436.99</b>
<b>4</b>	<b>Other income</b>	<b>266.08</b>	<b>558.70</b>	<b>211.74</b>	<b>1,569.16</b>	<b>735.78</b>	<b>1,024.70</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,804.66</b>	<b>1,636.47</b>	<b>1,896.68</b>	<b>7,774.20</b>	<b>6,560.79</b>	<b>7,461.69</b>
<b>6</b>	<b>Finance costs</b>	<b>34.01</b>	<b>36.39</b>	<b>44.71</b>	<b>108.49</b>	<b>125.07</b>	<b>167.23</b>
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,770.65</b>	<b>1,600.08</b>	<b>1,851.97</b>	<b>7,665.71</b>	<b>6,435.72</b>	<b>7,294.46</b>
<b>8</b>	<b>Exceptional items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit from ordinary activities before tax (7-8)</b>	<b>1,770.65</b>	<b>1,600.08</b>	<b>1,851.97</b>	<b>7,665.71</b>	<b>6,435.72</b>	<b>7,294.46</b>
<b>10</b>	<b>Tax expense</b>	<b>544.78</b>	<b>405.21</b>	<b>575.32</b>	<b>2,440.81</b>	<b>2,031.23</b>	<b>2,231.41</b>
<b>11</b>	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>1,225.87</b>	<b>1,194.87</b>	<b>1,276.65</b>	<b>5,224.90</b>	<b>4,404.49</b>	<b>5,063.05</b>
<b>12</b>	<b>Share of profit / (loss) of associates</b>	-	-	-	-	-	-
<b>13</b>	<b>Minority interest</b>	-	-	-	-	-	-
<b>14</b>	<b>Net profit after taxes, minority interest and share of profit / (loss) of associates (11+12-13)</b>	<b>1,225.87</b>	<b>1,194.87</b>	<b>1,276.65</b>	<b>5,224.90</b>	<b>4,404.49</b>	<b>5,063.05</b>
<b>15</b>	<b>Paid-up equity share capital</b> (Face value of the share ₹ 10/- each)	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>	<b>5,650.07</b>
<b>16</b>	<b>Reserves(excluding Revaluation Reserve as shown in the Balance Sheet of previous year)</b>	-	-	-	-	-	<b>29,994.40</b>
<b>17</b>	<b>Earnings per share (of ₹ 10/- each)</b>						
	Weighted average number of shares (lakhs)	565.01	565.01	565.01	565.01	546.55	551.10
(a)	Basic and diluted	2.17**	2.11**	2.26**	9.25**	8.06**	9.19

\*\*not annualised



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**Reporting of segment wise revenue, results and capital employed**

(Rupees in lakhs)

S No.	Particulars	For the quarter ended			For the nine month ended		For the year ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		(Unaudited) Refer Note 1,2	(Unaudited)	(Unaudited) Refer Note 2	(Unaudited) Refer Note 1	(Unaudited)	(Audited)
1	<b>Segment revenue</b>						
	<b>Operating revenue</b>						
	Amusement parks	4,098.52	3,581.13	3,954.85	13,388.69	12,310.45	15,349.95
	Resort	283.00	208.99	272.13	807.06	773.53	975.85
	Others	660.83	532.42	508.69	1,890.15	1,457.04	1,861.16
	<b>Total operating revenue (a)</b>	<b>5,042.35</b>	<b>4,322.54</b>	<b>4,735.67</b>	<b>16,085.90</b>	<b>14,541.02</b>	<b>18,186.96</b>
	<b>Allocable other Income</b>						
	Amusement parks	28.25	29.35	23.70	96.99	119.32	154.78
	Resort	3.01	1.49	5.46	7.73	17.62	20.91
	Others	-	-	-	-	-	-
	<b>Total other income (b)</b>	<b>31.26</b>	<b>30.84</b>	<b>29.16</b>	<b>104.72</b>	<b>136.94</b>	<b>175.69</b>
	<b>Segment revenue (a+b)</b>	<b>5,073.61</b>	<b>4,353.38</b>	<b>4,764.83</b>	<b>16,190.62</b>	<b>14,677.96</b>	<b>18,362.65</b>
2	<b>Segment result</b>						
	Amusement parks	1,276.10	939.02	1,480.90	5,578.29	5,414.75	5,946.19
	Resort	26.64	(18.28)	39.72	70.92	43.64	33.48
	Others	320.48	229.79	214.72	854.75	618.47	795.17
	<b>Total</b>	<b>1,623.22</b>	<b>1,150.53</b>	<b>1,735.34</b>	<b>6,503.96</b>	<b>6,076.86</b>	<b>6,774.84</b>
	Less: Unallocated expenses	87.39	78.31	65.95	302.69	239.98	329.39
	<b>Operating profit</b>	<b>1,535.83</b>	<b>1,072.22</b>	<b>1,669.39</b>	<b>6,201.27</b>	<b>5,836.88</b>	<b>6,445.45</b>
	Add : Interest and dividend income	234.82	527.86	182.58	1,464.44	598.84	849.01
	<b>Profit before tax</b>	<b>1,770.65</b>	<b>1,600.08</b>	<b>1,851.97</b>	<b>7,665.71</b>	<b>6,435.72</b>	<b>7,294.46</b>
3	<b>Capital employed</b>						
	(Segment assets - segment liabilities)						
	Amusement parks	22,744.60	18,781.93	13,258.45	22,744.60	13,258.45	14,387.32
	Resort	2,325.17	2,361.45	2,465.72	2,325.17	2,465.72	2,433.45
	Others	25.48	36.73	3.94	25.48	3.94	53.81
	Unallocated	15,774.12	18,463.39	20,267.74	15,774.12	20,267.74	18,769.89
	<b>Total</b>	<b>40,869.37</b>	<b>39,643.50</b>	<b>35,995.85</b>	<b>40,869.37</b>	<b>35,995.85</b>	<b>35,644.47</b>

**Notes:-**

- The above financial results for the quarter and nine months ended 31 December 2015 have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 10 February 2016. The statutory auditors have carried out a limited review on the above.
- The figures for the quarter ended 31 December 2015 are the balancing figures between the unaudited figures for the nine months ended 31 December 2015 and the unaudited figures for the six months ended 30 September 2015 and the figures for the quarter ended 31 December 2014 are the balancing figures between the unaudited figures for the nine months ended 31 December 2014 and the unaudited figures for the six months ended 30 September 2014.
- Utilisation of funds raised through Initial Public Offer (IPO) of equity shares for setting up of Amusement park at Hyderabad as follows:

(Rupees in lakhs)

Particulars	Amount
<b>Issue proceeds</b>	<b>18,125.84</b>
Less: Issue expenses	1,125.93
<b>Net proceeds from IPO</b>	<b>16,999.91</b>
Amount utilised up to year ended 31 March 2015	1,797.31
Amount utilised during the Nine months ended 31 December 2015	8,806.36
<b>Fund to be utilised (remain invested in mutual fund and bank deposits)</b>	<b>6,396.24</b>

- Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.

For Wonderla Holidays Limited

 Place: Bangalore  
Date: 10.02.2016

  
Managing Director


# B S R & Co. LLP

Chartered Accountants

Maruthi Info-Tech Centre  
11-12/1 Inner Ring Road  
Koramangala  
Bangalore 560 071 India

Telephone: + 91 80 3980 6000  
Fax: + 91 80 3980 6999

## Limited Review Report

### To the Board of Directors of Wonderla Holidays Limited

We have reviewed the accompanying Statement of unaudited financial results ('the Statement') of Wonderla Holidays Limited ('the Company') for the quarter and nine months period ended 31 December 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on 10 February 2016. Our responsibility is to issue a report on the Statement based on our review.

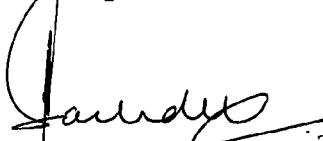
We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditors of the Entity", issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm Registration No.: 101248W/W100022



**Supreet Sachdev**

Partner

Membership No.:205385

Place: Bangalore

Date: 10 February 2016